



STATISTICAL NEWS

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PROVISIONAL HOTELS AND TOURIST ACCOMMODATION STATISTICS, QUARTER 3, 2019

Findings from the Quarter 3, 2019 survey of Licensed Hotels, Resorts and Lodging Houses are presented in this release.

Key Figures:

Table 1

<i>Licensed Accommodation</i>	<i>Qtr. 3, 2019</i>	<i>Qtr. 3, 2018</i>	<i>Percentage Change</i>
<i>Rooms - Available [No]</i>	<i>1,018,837</i>	<i>960,851</i>	<i>6.0</i>
<i>Rooms – Sold [No]</i>	<i>632,955</i>	<i>583,990</i>	<i>8.4</i>
<i>Beds – Available [No]</i>	<i>2,367,516</i>	<i>2,321,359</i>	<i>2.0</i>
<i>Beds – Sold [No]</i>	<i>1,369,037</i>	<i>1,285,358</i>	<i>6.5</i>
<i>Overall Taking [F\$million]</i>	<i>371.4</i>	<i>347.7</i>	<i>6.8</i>
<i>Employment [No]</i>	<i>15,609</i>	<i>15,127</i>	<i>3.2</i>
			<i>Percentage Points Change</i>
<i>Room – Occupancy Rate [%]</i>	<i>62.1</i>	<i>60.8</i>	<i>1.3</i>
<i>Beds – Occupancy Rate [%]</i>	<i>57.8</i>	<i>55.4</i>	<i>2.4</i>

Compared to Quarter 3, 2018

- *The number of Rooms Available increased by 6.0%.*
- *The number of Rooms Sold increased by 8.4%.*
- *The Room Occupancy Rate increased by 1.3 percentage points to 62.1%.*
- *The number of Beds Available increased by 2.0%.*
- *The number of Beds Sold increased by 6.5%.*
- *The Bed Occupancy Rate increased by 2.4 percentage points to 57.8%.*
- *Takings from Accommodation, Sales of Food, Liquor, Telephone and Other Miscellaneous Charges totaled \$371.4 million, an increase of 6.8%.*
- *Paid Employment in the Hotel Sector increased by 3.2%.*

Figure 1

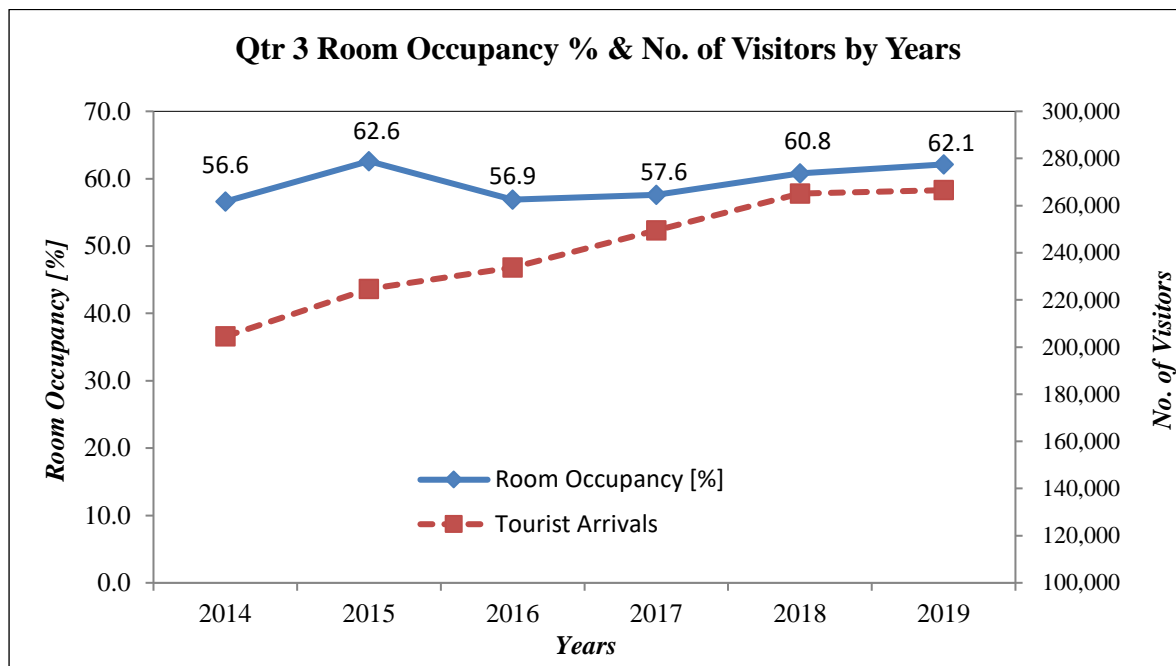
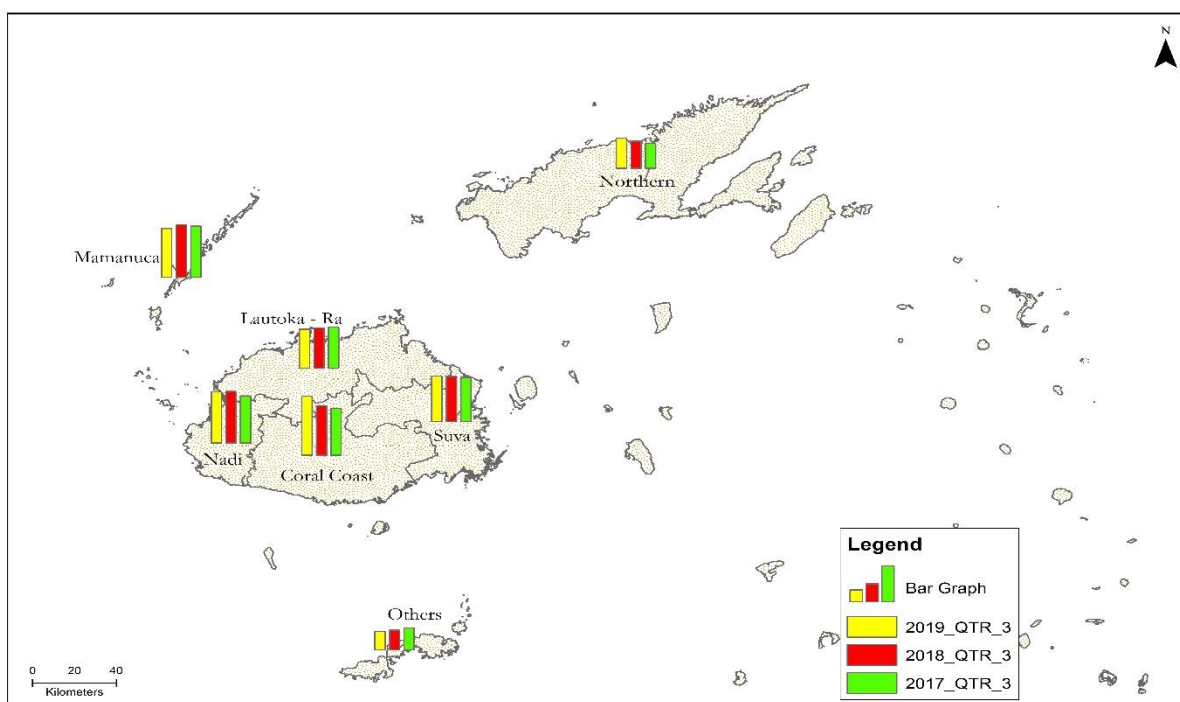


Figure 1; Key Points

- The Room Occupancy Rate increased to **62.1%** from **60.8%** for the same period last year.
- The Room Occupancy Rate for the last 6 years has been in the range of **56.6%** and **62.1%**.

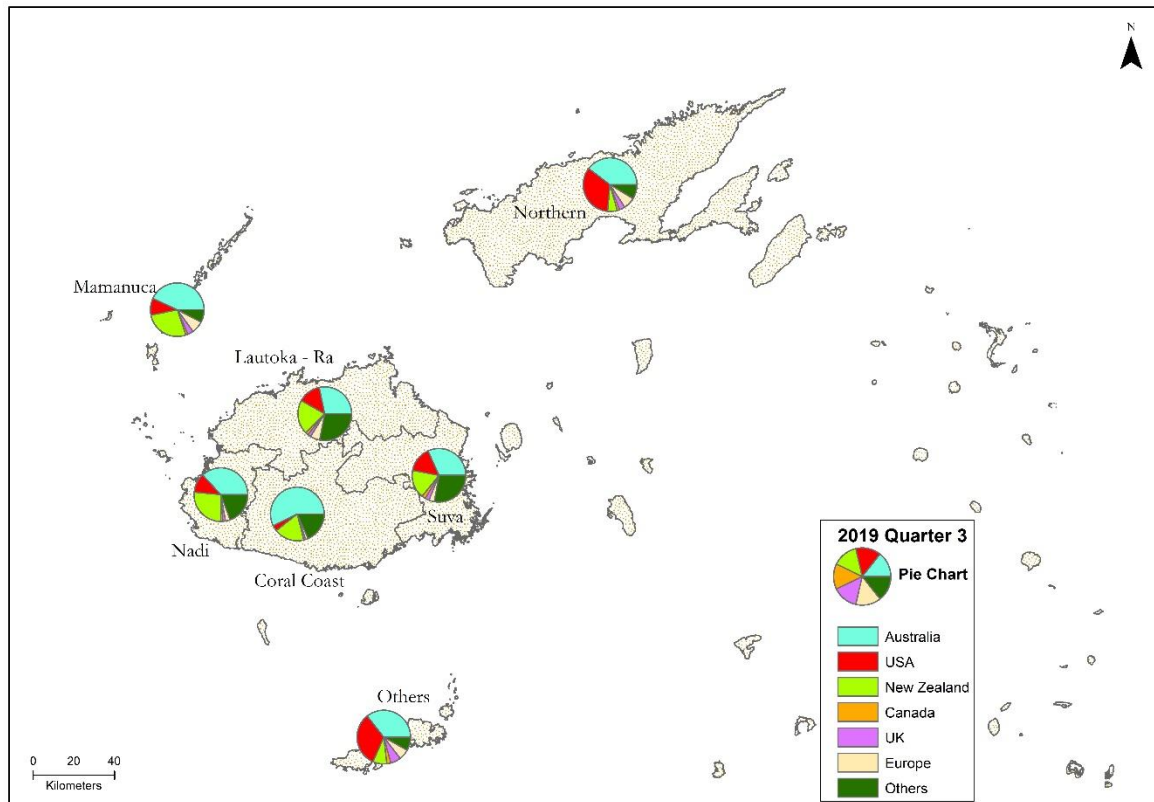
Map 1: Room Occupancy Rate (%), Quarter 3, 2017 – 2019



Map 1: Key Points (Data available in Table 3)

- Coral Coast Area recorded the highest occupancy compared to other areas.
- Third Quarter data for the Nadi Area showed a slight decrease to **66.2%** from **66.8%** in 2018.

Map 2: Visitors by Country and by Area, Quarter 3, 2019



Map 2: Key Points (Data available in Table 8)

- ✚ In the Coral Coast area, the highest number of visitors were from Australia in Quarter 3, 2019.
- ✚ A large number of visitors from the United States of America stayed in Nadi and the Mamanuca & Yasawa region.
- ✚ The Quarter 3, 2019 recorded a large number of visitors from Japan and other Pacific Island countries had stayed in the Nadi and Coral Coast Area.

More detailed information is provided in the accompanying Tables 1 to 11.

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Provisional Hotels and Other Tourist Accommodation Statistics for Quarter 4 & Annual 2019 will be released at the end of March, 2020.



Kemueli Naiqama [Mr]
Chief Executive

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Explanatory Notes

Introduction

This release contains data from the monthly survey of Hotels and other Tourist Accommodation

- *A response rate of 92% was recorded for Type A Hotels.*
- *“There are 88 Hotels in this category. The estimate for non-response is derived from figures supplied in the previous corresponding quarter”.*

Scope

The survey includes the following categories of establishments, which provide predominantly short-term non-residential accommodation to Tourist and the general public.

- ***Type A*** *Hotels with more than 50 rooms*
 - *less than 49 rooms with centralized Dinning and Bar facilities including other services like spas, massage, wedding, laundry, surfing etc.*
- ***Type B*** - *Bures , Cottages and Apartment with centralized dinning and bar Facilities and other services like stated in type A and also self-catering facilities.*
- ***Type C*** - *Guest Houses and similar establishments providing dormitory type accommodation, bed only or bed and breakfast.*

Coverage

Hotels, Resorts and Lodging Houses with license to operate.

Unlicensed lodging houses are not included.

Table 1

Rooms Available by Area (no)

Area	2019			2018				
	QTR 3	QTR 2	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	TOTAL
Suva	153,749	150,578	154,649	151,458	148,860	146,734	142,073	589,125
Nadi	371,278	368,182	341,071	330,528	353,023	346,940	336,280	1,366,771
Lautoka	74,995	74,397	63,451	67,144	70,235	66,752	65,525	269,656
Coral Coast	177,962	182,241	159,705	170,098	179,488	170,200	170,477	690,263
Mamanuca	141,579	138,038	119,158	120,175	135,795	136,763	121,301	514,034
Northern Division	66,793	67,284	68,071	63,397	62,739	60,981	65,177	252,294
Others	32,481	31,629	31,956	31,000	31,350	32,481	29,693	124,524
Total	1,018,837	1,012,349	938,061	933,800	981,490	960,851	930,526	3,806,667

Table 2

Room Nights Sold by Area (no)

Area	2019			2018				
	QTR 3	QTR 2	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	TOTAL
Suva	90,420	88,014	75,005	70,284	89,953	85,996	82,984	329,217
Nadi	245,869	226,147	194,239	174,438	191,596	231,833	218,020	815,887
Lautoka	37,571	32,253	24,788	26,340	30,047	34,405	31,056	121,848
Coral Coast	136,105	103,775	68,780	76,673	93,534	108,712	92,643	371,562
Mamanuca	89,320	80,626	54,798	55,972	78,563	93,458	64,424	292,417
Northern Division	25,922	26,105	18,997	16,977	25,825	21,368	18,936	83,106
Others	7,748	7,099	6,598	6,510	7,140	8,218	7,346	29,214
Total	632,955	564,019	443,205	427,194	516,658	583,990	515,409	2,043,251

Table 3

Room Occupancy by Area (%)

Area	2019			2018				
	QTR 3	QTR 2	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	TOTAL
Suva	58.8	58.5	48.5	46.4	60.4	58.6	58.4	55.9
Nadi	66.2	61.4	56.9	52.8	54.3	66.8	64.8	59.7
Lautoka	50.1	43.4	39.1	39.2	42.8	51.5	47.4	45.2
Coral Coast	76.5	56.9	43.1	45.1	52.1	63.9	54.3	53.8
Mamanuca	63.1	58.4	46.0	46.6	57.9	68.3	53.1	56.9
Northern Division	38.8	38.8	27.9	26.8	41.2	35.0	29.1	32.9
Others	23.9	22.4	20.6	21.0	22.8	25.3	24.7	23.5
Total	62.1	55.7	47.2	45.7	52.6	60.8	55.4	53.7

Figure 1

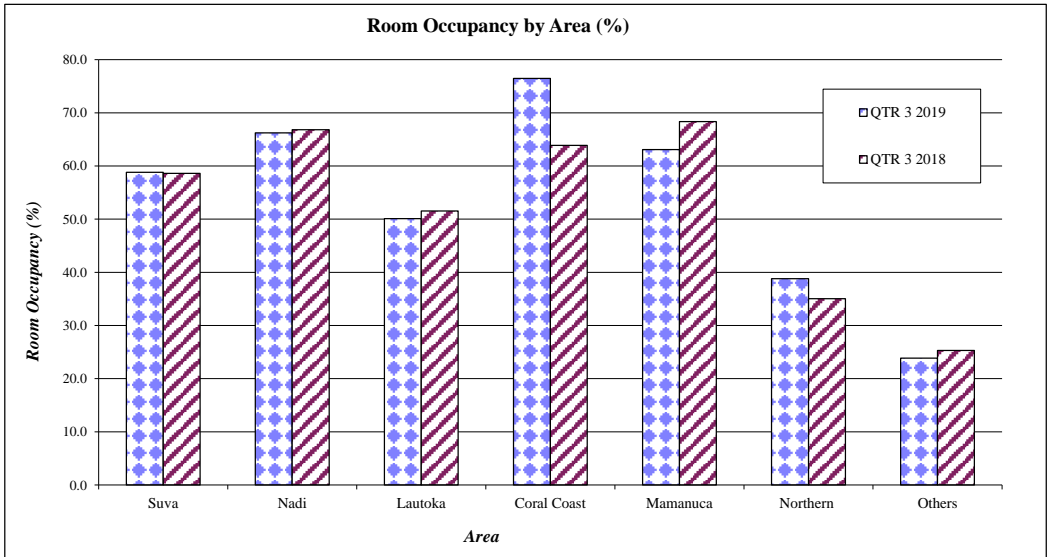


Table 4

Beds Available by Area (no)

Area	2019			2018				TOTAL
	QTR 3	QTR 2	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Suva	310,066	311,195	307,115	302,437	308,449	300,141	280,279	1,191,306
Nadi	851,423	810,764	707,637	711,915	761,224	854,798	736,284	3,064,221
Lautoka	156,235	153,209	127,457	128,444	145,800	141,745	131,741	547,730
Coral Coast	460,520	422,250	418,804	403,494	410,611	443,857	438,430	1,696,392
Mamanuca	358,538	351,364	307,005	308,062	348,613	352,640	296,246	1,305,561
Northern Division	142,141	145,136	141,571	133,626	136,994	134,866	136,711	542,197
Others	88,593	95,103	89,334	89,835	94,607	93,312	79,363	357,117
Total	2,367,516	2,289,021	2,098,923	2,077,813	2,206,298	2,321,359	2,099,054	8,704,524

Table 5

Beds Sold by Area (no)

Area	2019			2018				TOTAL
	QTR 3	QTR 2	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Suva	160,254	149,702	128,782	124,732	157,373	161,092	145,482	588,679
Nadi	529,260	502,185	385,768	332,097	400,342	521,799	441,503	1,695,741
Lautoka	70,233	55,264	36,434	39,485	53,019	67,352	52,753	212,609
Coral Coast	338,255	253,722	153,852	170,706	212,023	263,318	220,535	866,582
Mamanuca	211,552	192,513	125,543	134,270	189,774	219,101	165,513	708,658
Northern Division	42,601	39,531	28,398	26,194	37,893	35,813	30,523	130,423
Others	16,882	14,569	12,729	12,681	15,996	16,883	15,590	61,150
Total	1,369,037	1,207,486	871,506	840,165	1,066,420	1,285,358	1,071,899	4,263,842

Table 6

Bed Occupancy by Area (%)

Area	2019			2018				TOTAL
	QTR 3	QTR 2	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Suva	51.7	48.1	41.9	41.2	51.0	53.7	51.9	49.4
Nadi	62.2	61.9	54.5	46.6	52.6	61.0	60.0	55.3
Lautoka	45.0	36.1	28.6	30.7	36.4	47.5	40.0	38.8
Coral Coast	73.5	60.1	36.7	42.3	51.6	59.3	50.3	51.1
Mamanuca	59.0	54.8	40.9	43.6	54.4	62.1	55.9	54.3
Northern Division	30.0	27.2	20.1	19.6	27.7	26.6	22.3	24.1
Others	19.1	15.3	14.2	14.1	16.9	18.1	19.6	17.1
Total	57.8	52.8	41.5	40.4	48.3	55.4	51.1	49.0

Figure 2

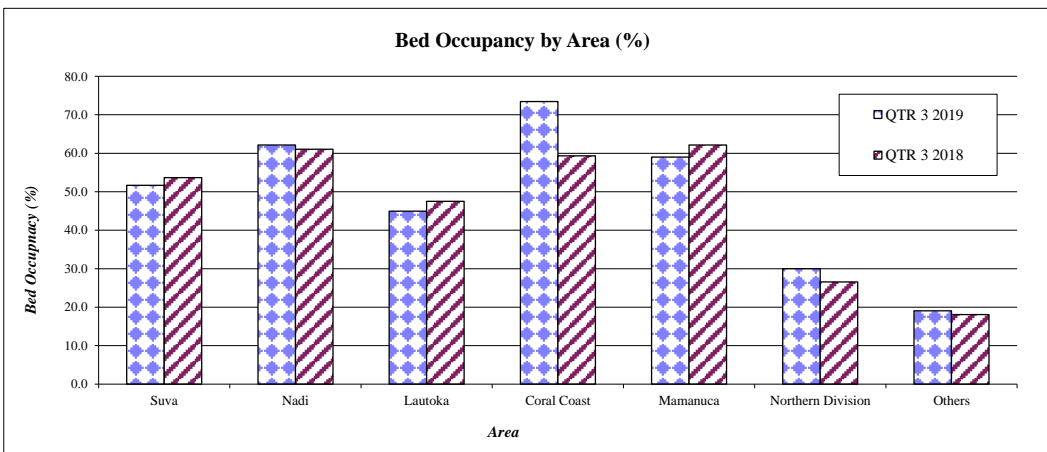


Table 7

Guest Nights by Country of Residence (no)*

Country	2019			2018				TOTAL
	QTR 3	QTR 2	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Australia	488,485	470,223	303,875	304,795	381,971	492,088	418,758	1,597,612
USA	117,081	118,216	85,514	74,191	99,933	87,856	72,645	334,625
New Zealand	256,933	182,963	81,403	77,443	129,687	211,886	132,711	551,727
Canada	12,816	9,724	11,380	9,988	7,678	10,301	9,671	37,638
United Kingdom	23,092	20,887	20,348	19,880	19,662	22,400	18,830	80,772
Cont.Europe	40,929	37,918	31,974	29,088	33,715	40,536	31,643	134,982
Japan	16,861	10,301	12,265	8,708	8,031	17,656	9,745	44,140
Pacific Islands	27,054	30,245	22,203	20,798	28,357	30,473	32,417	112,045
Others	156,000	114,266	103,451	107,511	134,232	154,659	107,831	504,233
Total	1,139,251	994,743	672,413	652,402	843,266	1,067,855	834,251	3,397,774
Local Guests	229,786	212,743	199,093	187,763	223,154	217,503	237,648	866,068
Grand Total	1,369,037	1,207,486	871,506	840,165	1,066,420	1,285,358	1,071,899	4,263,842

*guest - nights = beds sold

Figure 3

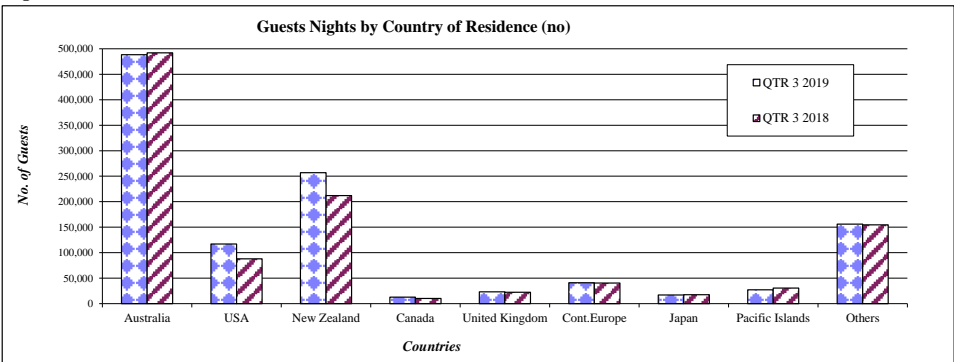


Table 8

Country/Area	Visitors by Country and by Area							TOTAL
	Suva	Nadi	Lautoka	Coral Coast	Mamanuca	Northern Division	Others	
Australia	27,672	159,128	14,143	181,435	89,512	11,259	5,336	488,485
USA	13,452	50,229	6,838	10,804	21,250	9,598	4,910	117,081
New Zealand	14,985	114,375	10,294	58,029	56,311	1,666	1,273	256,933
Canada	2,008	5,106	929	1,491	2,523	397	362	12,816
United Kingdom	2,144	7,121	967	3,558	7,377	986	939	23,092
Cont.Europe	2,837	12,042	2,872	4,864	15,346	2,013	955	40,929
Others	24,329	83,674	14,066	58,425	15,758	2,453	1,210	199,915
Total	87,427	431,675	50,109	318,606	208,077	28,372	14,985	1,139,251

*Others in the Country category includes Japan, Pacific Islands and Other Countries

Table 9

Receipts (Fj\$000)

Components of Turnover	2019			2018				TOTAL
	QTR 3	QTR 2	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Accommodation	227,482	240,538	138,942	119,822	167,152	209,268	170,636	666,878
Food	83,365	99,926	56,114	49,298	66,265	80,041	63,461	259,065
Bar & Liquor								
*Alcoholic Drinks	24,957	19,893	14,682	12,593	19,745	23,806	24,760	80,904
*Non-Alchc Drinks	1,605	1,220	988	991	1,211	1,644	1,656	5,502
*Tobacco	128	125	97	336	128	133	125	722
Telephone	398	303	198	262	309	384	317	1,272
Miscellaneous	33,430	37,372	22,518	21,455	29,718	32,466	24,287	107,926
TOTAL	371,365	399,377	233,539	204,757	284,528	347,742	285,242	1,122,269

* Bar and Liquor has been broken down into Alcoholic drinks, Non Alcoholic and Tobacco

Table 10

Hotel Receipts by Area (Fj\$000)

Area	2019			2018				TOTAL
	QTR 3	QTR 2	QTR 1	QTR 1	QTR 2	QTR 3	QT 4	
Suva	28,323	24,633	19,531	19,260	24,318	25,248	22,631	91,457
Nadi	128,472	187,831	102,203	76,557	95,221	125,639	102,776	400,193
Lautoka	18,017	24,902	12,156	9,697	12,548	16,984	12,570	51,799
Coral Coast	80,078	61,014	36,853	37,242	51,126	72,203	57,162	217,733
Mamanuca	82,020	76,509	43,733	43,431	75,622	80,651	57,432	257,136
Northern Division	20,317	15,272	13,021	13,660	16,284	18,181	17,325	65,450
Others	14,138	9,216	6,042	4,910	9,409	8,836	15,346	38,501
Total	371,365	399,377	233,539	204,757	284,528	347,742	285,242	1,122,269

Table 11

Paid Employment*

Employment Status	2019			2018				TOTAL
	QTR 3	QTR 2	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Full Time	12,683	11,564	11,275	11,021	11,406	12,274	10,814	11,379
Part- Time	2,926	3,337	3,329	3,101	3,214	2,853	3,402	3,143
TOTAL	15,609	14,901	14,604	14,122	14,620	15,127	14,216	14,521

*Figures derived for employment are from ending month of the Quarter.

*The estimate of Total Annual Employment is average of all quarterly paid employment.