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STATISTICAL NEWS

FBoS Release No: 3, 2019

11th January, 2019

PROVISIONAL HOTELS AND TOURIST ACCOMMODATION STATISTICS, QUARTER 3, 2018

Findings from the Quarter 3, 2018 survey of Licensed Hotels, Resorts and Lodging Houses are presented in this release.

Key Figures:

Table 1

<i>Licensed Accommodation</i>	<i>QTR 3, 2018</i>	<i>QTR 3, 2017</i>	<i>Percentage Change</i>
<i>Rooms - Available [No]</i>	<i>960,851</i>	<i>928,781</i>	<i>3.5</i>
<i>Rooms – Sold [No]</i>	<i>583,990</i>	<i>534,791</i>	<i>9.2</i>
<i>Beds – Available [No]</i>	<i>2,321,359</i>	<i>2,234,262</i>	<i>3.9</i>
<i>Beds – Sold [No]</i>	<i>1,285,358</i>	<i>1,168,697</i>	<i>10.0</i>
<i>Overall Taking [F\$million]</i>	<i>347.7</i>	<i>327.0</i>	<i>6.3</i>
<i>Employment [No]</i>	<i>15,127</i>	<i>14,965</i>	<i>1.1</i>
			<i>Percentage Points Change</i>
<i>Room – Occupancy Rate [%]</i>	<i>60.8</i>	<i>57.6</i>	<i>3.2</i>
<i>Beds – Occupancy Rate [%]</i>	<i>55.4</i>	<i>52.3</i>	<i>3.1</i>

Compared to Quarter 3, 2017

- *The number of Rooms Available increased by 3.5% (32,070).*
- *The number of Rooms Sold increased by 9.2%.*
- *The Room Occupancy Rate increased by 3.2 percentage points to 60.8%.*
- *The number of Beds Available increased by 3.9%.*
- *The number of Beds Sold increased by 10.0%.*
- *The Bed Occupancy Rate increased by 3.1 percentage points to 55.4%.*
- *Takings from Accommodation, Sales of Food, Liquor, Telephone and Other Miscellaneous Charges totaled \$347.7 million, an increase of 6.3%.*
- *Paid Employment in the Hotel Sector increased by 1.1%.*

Figure 1

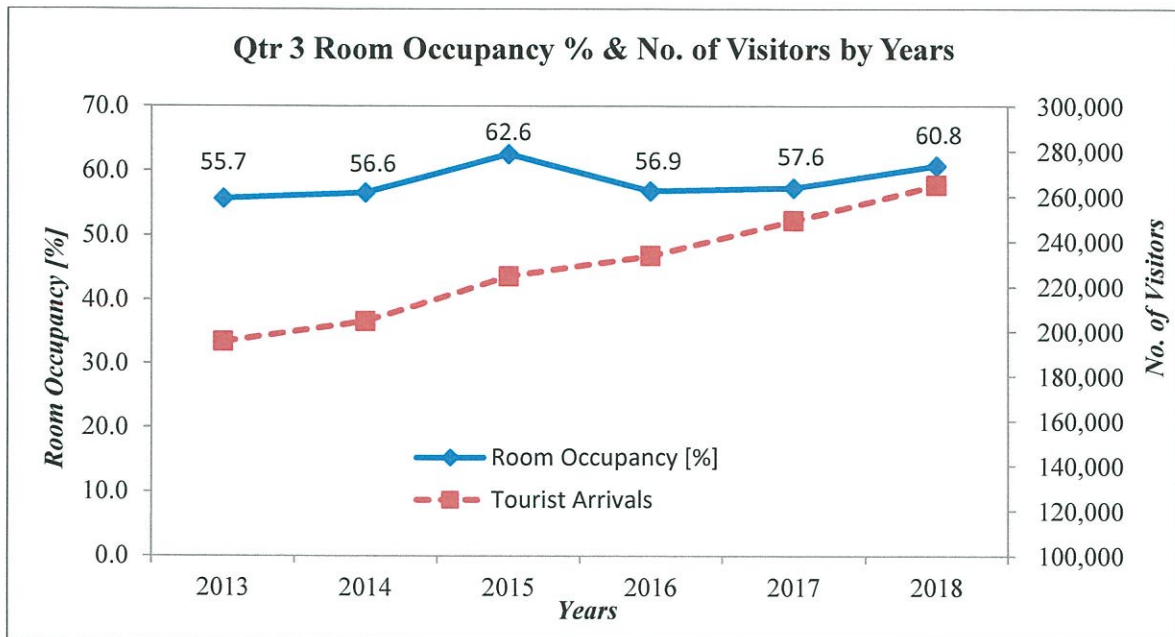
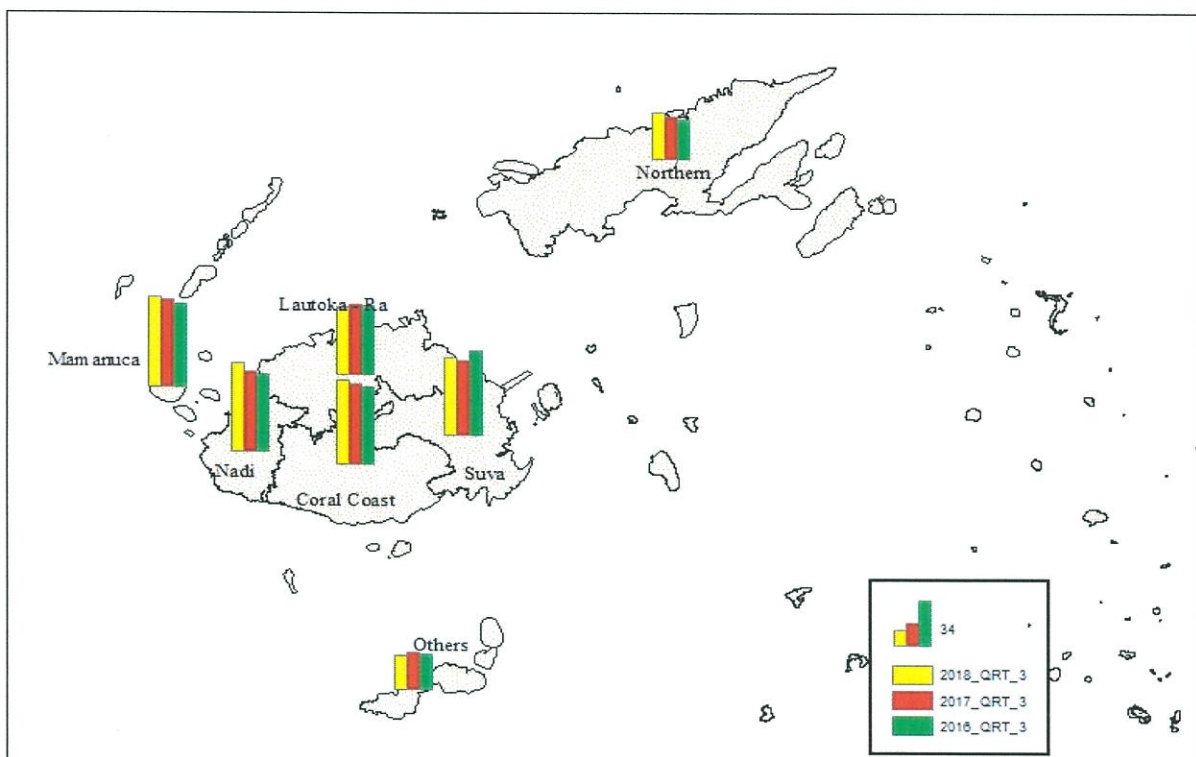


Figure 1; Key Points

- The Room Occupancy Rate increased to **60.8%** from **57.6%** in the same period last year.
- The Room Occupancy Rate for the last 6 years has been in the range of (**55.7%**) to (**60.8%**).

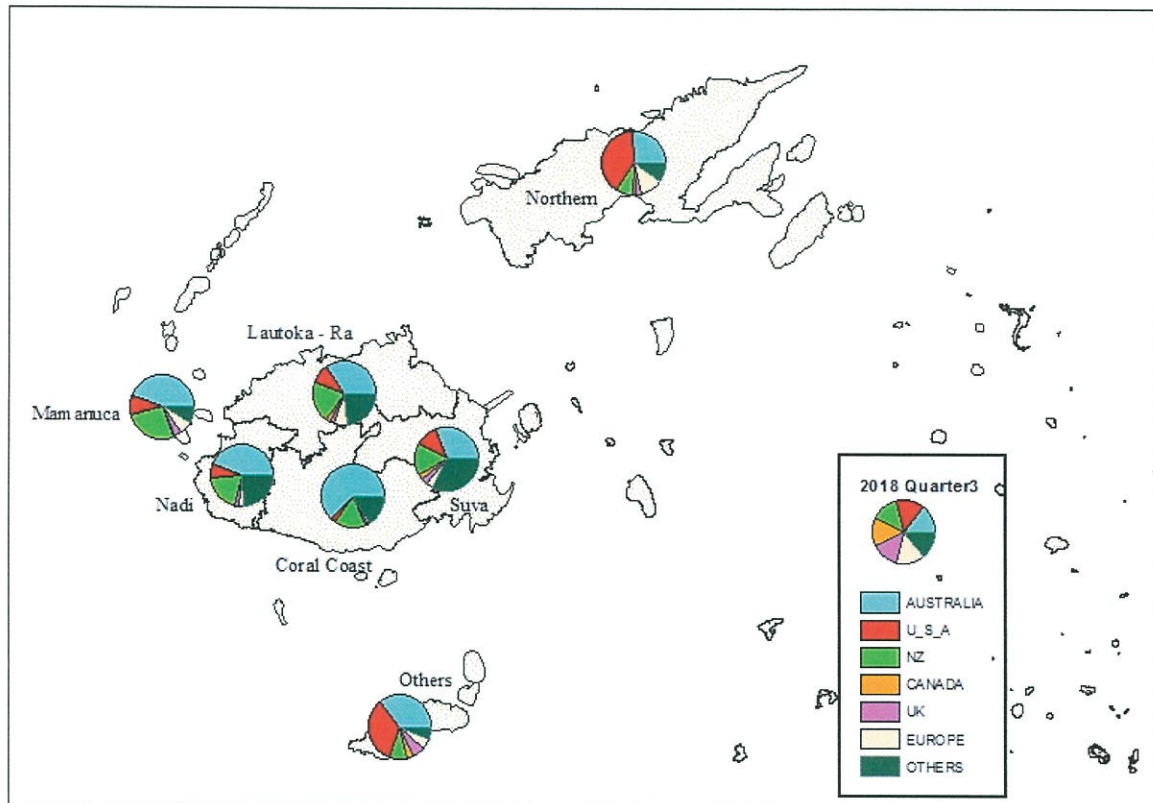
Map 1: Room Occupancy Rate (%), Quarter 3, 2016 – 2018



Map 1: Key Points

- The Mamanuca Area recorded the highest Occupancy Rate compared to other Areas.
- The Quarter 3, 2018 Room Occupancy Rate increased in all areas when compared to Quarter 3, 2017 except for Lautoka and Other Area.

Map 2: Visitors by Country and by Area, Quarter 3, 2018



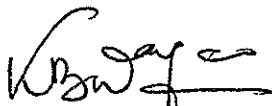
Map 2: Key Points

- ✚ Quarter 3, 2018 shows that a large number of visitors from Australia stayed in the Coral Coast, Nadi and Mamanuca Area.
- ✚ A large number of visitors from the United States of America stayed in the Northern and Other Areas, including Kadavu.
- ✚ The Suva Area had the highest number of visitors from Other countries with the majority from Japan and other Pacific Islands.

More detailed information is provided in the accompanying Tables 1 to 11.

For further enquiries please contact Ms. Matelita Drodro on 3230821 or email mdrodro@statsfiji.gov.fj.

Provisional Hotels and Other Tourist Accommodation Statistics for Quarter 4, 2018 will be released at the end of March, 2019.



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Explanatory Notes

Introduction

This release contains data from the monthly survey of Hotels and other Tourist Accommodation

- *A response rate of 93% was recorded for Type A Hotels.*
- *“There are 80 Hotels in this category. The estimate for non-response is derived from figures supplied in the previous corresponding quarter”.*

Scope

The survey includes the following categories of establishments, which provide predominantly short-term non-residential accommodation to Tourist and the general public.

- ***Type A*** *Hotels with more than 50 rooms*
 - *less than 49 rooms with centralized Dinning and Bar facilities including other services like spas, massage, wedding, laundry, surfing etc.*
- ***Type B*** - *Bures , Cottages and Apartment with centralized dinning and bar Facilities and other services like stated in type A and also self-catering facilities.*
- ***Type C*** - *Guest Houses and similar establishments providing dormitory type accommodation, bed only or bed and breakfast.*

Coverage

Hotels, Resorts and Lodging Houses with license to operate.

Unlicensed lodging houses are not included.

Table 1

Rooms Available by Area (no)

Area	2018			2017				TOTAL
	QTR 3	QTR 2[r]	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Suva	146,734	148,860	151,458	145,230	145,122	144,634	136,748	571,734
Nadi	346,940	353,023	330,528	299,889	346,727	332,725	316,648	1,295,989
Lautoka	66,752	70,235	67,144	62,798	64,909	62,689	67,466	257,862
Coral Coast	170,200	179,488	170,098	164,726	172,947	163,959	167,219	668,851
Mamanuca	136,763	135,795	120,175	119,464	129,521	132,768	119,844	501,597
Northern Division	60,981	62,739	63,397	63,139	62,314	61,305	64,779	251,537
Others	32,481	31,350	31,000	27,670	30,523	30,701	27,915	116,809
Total	960,851	981,490	933,800	882,916	952,063	928,781	900,619	3,664,379

Table 2

Room Nights Sold by Area (no)

Area	2018			2017				TOTAL
	QTR 3	QTR 2[r]	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Suva	85,996	89,953	70,284	74,849	85,100	82,707	79,074	321,730
Nadi	231,833	191,596	182,279	142,607	177,145	203,168	198,387	721,307
Lautoka	34,405	30,047	26,340	21,031	27,213	33,118	29,394	110,756
Coral Coast	108,712	93,534	76,673	85,543	96,819	99,656	93,627	375,645
Mamanuca	93,458	78,563	55,972	58,712	76,538	87,790	67,807	290,847
Northern Division	21,368	25,825	16,977	17,658	17,683	19,759	17,317	72,417
Others	8,218	7,140	6,510	6,071	7,945	8,593	7,662	30,271
Total	583,990	516,658	435,035	406,471	488,443	534,791	493,268	1,922,973

Table 3

Room Occupancy by Area (%)

Area	2018			2017				TOTAL
	QTR 3	QTR 2[r]	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Suva	58.6	60.4	46.4	51.5	58.6	57.2	57.8	56.3
Nadi	66.8	54.3	55.1	47.6	51.1	61.1	62.7	55.7
Lautoka	51.5	42.8	39.2	33.5	41.9	52.8	43.6	43.0
Coral Coast	63.9	52.1	45.1	51.9	56.0	60.8	56.0	56.2
Mamanuca	68.3	57.9	46.6	49.1	59.1	66.1	56.6	58.0
Northern Division	35.0	41.2	26.8	28.0	28.4	32.2	26.7	28.8
Others	25.3	22.8	21.0	21.9	26.0	28.0	27.4	25.9
Total	60.8	52.6	46.6	46.0	51.3	57.6	54.8	52.5

Figure 1

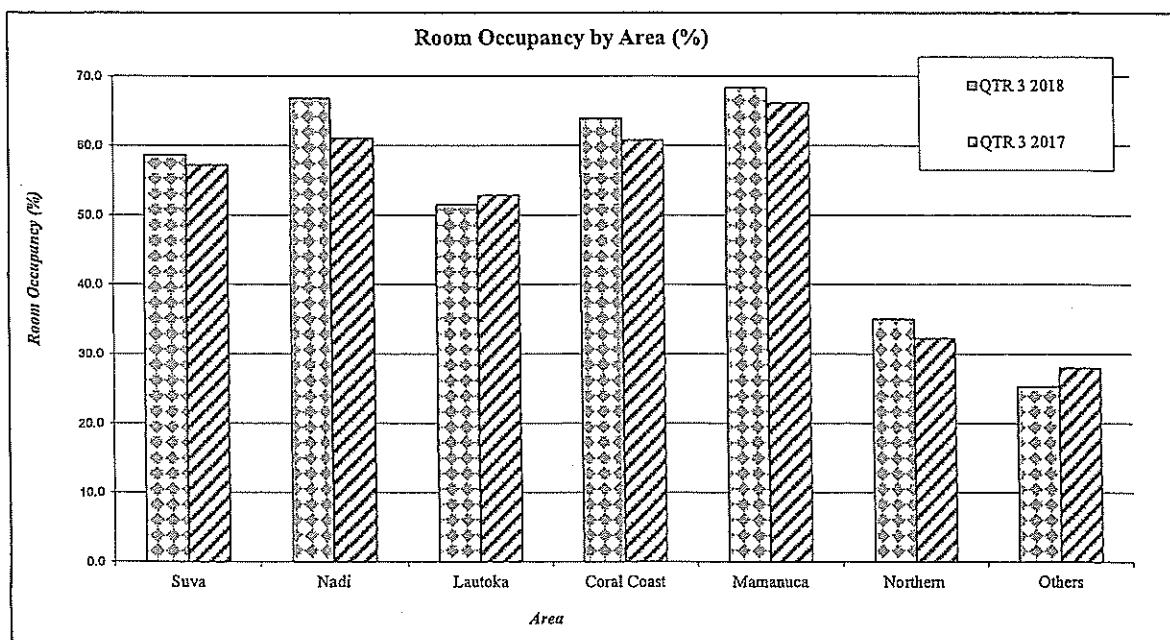


Table 4

Beds Available by Area (no)

Area	2018			2017				TOTAL
	QTR 3	QTR 2[r]	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Suva	300,141	308,449	302,437	309,865	305,166	295,564	269,669	1,180,264
Nadi	854,798	761,224	711,915	654,030	755,822	800,988	719,869	2,930,709
Lautoka	141,745	145,800	128,444	131,355	139,355	131,130	137,281	539,121
Coral Coast	443,857	410,611	403,494	419,518	417,028	430,395	429,834	1,696,775
Mamanuca	352,640	348,613	308,062	331,842	336,073	351,598	315,506	1,335,019
Northern Division	134,866	136,994	133,626	137,219	137,762	134,370	136,043	545,394
Others	93,312	94,607	89,835	79,163	93,014	90,217	75,897	338,291
Total	2,321,359	2,206,298	2,077,813	2,062,992	2,184,220	2,234,262	2,084,099	8,565,573

Table 5

Beds Sold by Area (no)

Area	2018			2017				TOTAL
	QTR 3	QTR 2[r]	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Suva	161,092	157,373	124,732	127,166	144,395	156,202	138,267	566,030
Nadi	521,799	400,342	332,097	283,020	372,366	433,276	420,765	1,509,427
Lautoka	67,352	53,019	39,485	35,868	50,503	61,659	54,706	202,736
Coral Coast	263,318	212,023	170,706	187,231	235,643	243,269	220,557	886,700
Mamanuca	219,101	189,774	134,270	136,822	192,040	221,892	181,913	732,667
Northern Division	35,813	37,893	26,194	27,073	31,623	34,574	28,360	121,630
Others	16,883	15,996	12,681	11,877	16,430	17,825	15,972	62,104
Total	1,285,358	1,066,420	840,165	809,057	1,043,000	1,168,697	1,060,540	4,081,294

Table 6

Bed Occupancy by Area (%)

Area	2018			2017				TOTAL
	QTR 3	QTR 2[r]	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Suva	53.7	51.0	41.2	41.0	47.3	52.8	51.3	48.0
Nadi	61.0	52.6	46.6	43.3	49.3	54.1	58.5	51.5
Lautoka	47.5	36.4	30.7	27.3	36.2	47.0	39.8	37.6
Coral Coast	59.3	51.6	42.3	44.6	56.5	56.5	51.3	52.3
Mamanuca	62.1	54.4	43.6	41.2	57.1	63.1	57.7	54.9
Northern Division	26.6	27.7	19.6	19.7	23.0	25.7	20.8	22.3
Others	18.1	16.9	14.1	15.0	17.7	19.8	21.0	18.4
Total	55.4	48.3	40.4	39.2	47.8	52.3	50.9	47.6

Figure 2

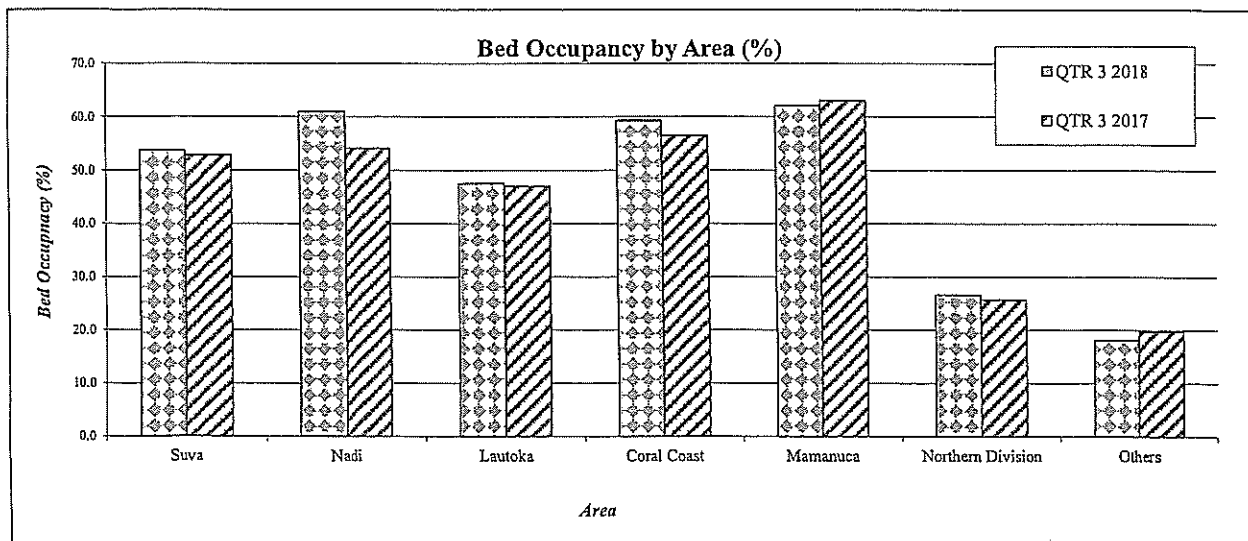


Table 7

Guest Nights by Country of Residence (no)*

Country	2018			2017				TOTAL
	QTR 3	QTR 2[iv]	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Australia	492,088	381,971	304,795	317,804	404,957	459,500	408,915	1,591,176
USA	87,856	99,933	74,191	63,185	94,055	85,862	68,663	311,765
New Zealand	211,886	129,687	77,443	73,582	140,143	226,654	127,007	567,386
Canada	10,301	7,678	9,988	8,980	7,628	9,105	9,346	35,059
United Kingdom	22,400	19,662	19,880	20,873	21,069	22,810	19,752	84,504
Cont.Europe	40,536	33,715	29,088	30,859	32,829	35,340	27,996	127,024
Japan	17,656	8,031	8,708	8,257	7,269	8,316	7,187	31,029
Pacific Islands	30,473	28,357	20,798	30,705	32,244	31,657	37,239	131,845
Others	154,659	134,232	107,511	84,453	103,004	83,291	127,715	398,463
Total	1,067,855	843,266	652,402	638,698	843,198	962,535	833,820	3,278,251
Local Guests	217,503	223,154	187,763	170,359	199,802	206,162	226,720	803,043
Grand Total	1,285,358	1,066,420	840,165	809,057	1,043,000	1,168,697	1,060,540	4,081,294

*guest - nights = beds sold

Figure 3

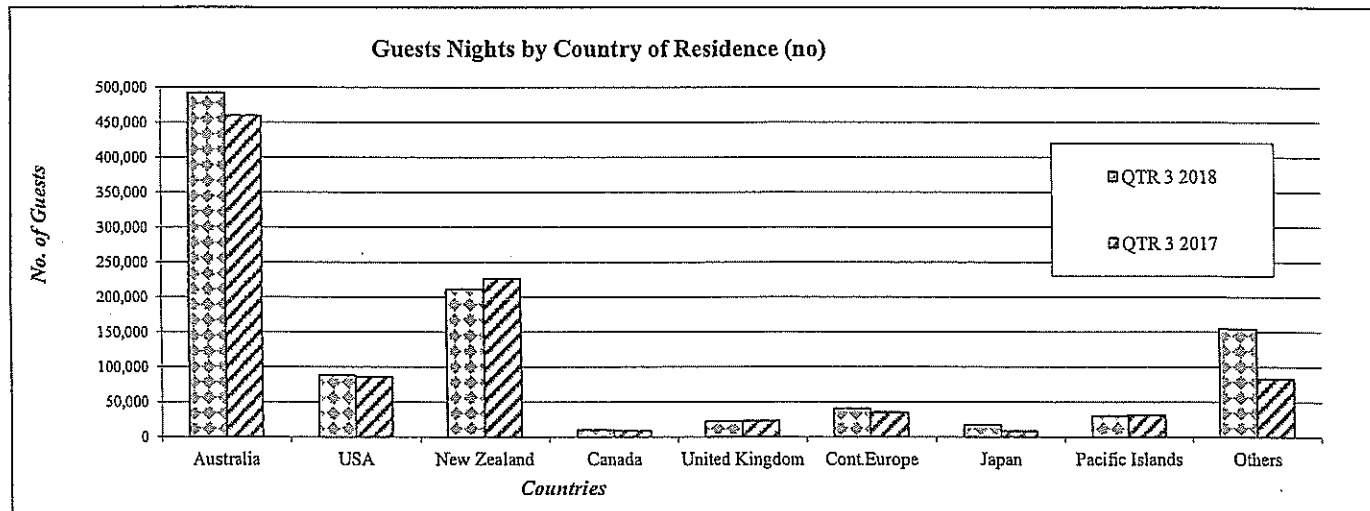


Table 8

Visitors by Country and by Area

Country/Area	Suva	Nadi	Lautoka	Coral Coast	Mamanuca	Northern Division	Others	TOTAL
Australia	27,706	189,569	15,030	153,086	95,950	5,618	5,129	492,088
USA	10,017	32,444	4,135	6,696	20,808	8,758	4,998	87,856
New Zealand	15,541	87,475	9,152	39,508	57,008	1,889	1,313	211,886
Canada	1,975	3,201	903	1,071	2,457	293	401	10,301
United Kingdom	2,551	6,627	757	2,907	7,803	742	1,013	22,400
Cont.Europe	3,812	12,637	3,193	3,426	14,274	2,416	778	40,536
Others	29,091	103,275	10,144	39,651	17,551	2,185	891	202,788
Total	90,693	435,228	43,314	246,345	215,851	21,901	14,523	1,067,855

*Others in the Country category includes Japan, Pacific Islands and Other Countries

Table 9

Receipts (Fj\$000)

Components of Turnover	2018			2017				TOTAL
	QTR 3	QTR 2[r]	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Accommodation	209,268	167,152	119,822	102,838	161,404	196,468	162,831	623,541
Food	80,041	66,265	49,298	41,110	60,874	71,329	62,076	235,389
Bar & Liquor								
*Alcoholic Drinks	23,806	19,745	12,593	13,543	22,316	26,265	24,185	86,309
*Non-Alchc Drinks	1,644	1,211	991	1,072	910	1,610	1,654	5,246
*Tobacco	133	128	336	207	241	186	194	828
Telephone	384	309	262	364	389	441	346	1,540
Miscellaneous	32,466	29,718	21,455	20,247	28,794	30,656	25,864	105,561
TOTAL	347,742	284,528	204,757	179,381	274,928	326,955	277,150	1,058,414

* Bar and Liquor has been broken down into Alcoholic drinks, Non Alcoholic and Tobacco

Table 10

Hotel Receipts by Area (Fj\$000)

Area	2018			2017				TOTAL
	QTR 3	QTR 2[r]	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Suva	25,248	24,318	19,260	17,750	26,822	25,556	23,136	93,264
Nadi	125,639	95,221	76,557	61,438	90,550	116,862	101,109	369,959
Lautoka	16,984	12,548	9,697	6,640	12,128	16,018	12,553	47,339
Coral Coast	72,203	51,126	37,242	38,686	52,357	65,633	54,755	211,431
Mamanuca	80,651	75,622	43,431	39,566	71,275	78,256	60,387	249,484
Northern Division	18,181	16,284	13,660	12,867	16,335	15,742	16,990	61,934
Others	8,836	9,409	4,910	2,434	5,461	8,888	8,220	25,003
Total	347,742	284,528	204,757	179,381	274,928	326,955	277,150	1,058,414

Table 11

Paid Employment*

Employment Status	2018			2017				TOTAL
	QTR 3	QTR 2[r]	QTR 1	QTR 1	QTR 2	QTR 3	QTR 4	
Full Time	12,274	11,406	11,021	10,492	10,580	12,189	10,958	11,055
Part- Time	2,853	3,214	3,101	2,128	3,232	2,776	3,157	2,823
TOTAL	15,127	14,620	14,122	12,620	13,812	14,965	14,115	13,878

*Figures derived for employment are from ending month of the Quarter.

*The estimate of Total Annual Employment is average of all quarterly paid employment.